



## GIFTS OF SECURITIES

The Nova Scotia Nature Trust welcomes gifts of securities, such as stocks, bonds and mutual funds. Your gift can be made today or as part of your will. The federal government has created special incentives to encourage such gifts by eliminating the capital gains tax when securities are transferred directly to a charity.

**Please use the attached form** to direct your advisor and to inform the Nature Trust of your gift.

The required contact information to e-transfer a gift of stock or mutual funds is:

BMO Nesbit Burns, attention Edwina MacFarlane  
1969 Upper Water Street Suite 1901  
Halifax, Nova Scotia B3J 3R7  
902-496-1178(w) 902-423-7011(f)  
edwina.macfarlane@nbpcd.com

Account numbers for the transfer -  
FINS T009  
Account # 2800737914  
CUID NTDT  
DTC 5043  
Dealer rep 9185-AK8

By providing all of the requested information your tax receipt will be expedited and we can ensure your intended gift is received. The value of your tax receipt will be based on the closing market price of the securities on the day deposited to the Nature Trust's account.

**If you would prefer to make a paper transfer**, please complete a power of attorney form. Certificates and a power of attorney form may be delivered to or sent by registered mail to:  
Nova Scotia Nature Trust PO Box 284 Station Main, Dartmouth, NS B2Y 3Y3

If you have any questions, please do not hesitate to contact me.  
Bonnie Sutherland at (902) 425-5263 or email [bonnie@nsnt.ca](mailto:bonnie@nsnt.ca)

**Thank you so much for protecting Nova Scotia's natural legacy through your generous gift.**

**To donate publicly traded securities and mutual funds by electronic transfer to the Nova Scotia Nature Trust, please follow the process below:**

1. Complete this form and fax to the Nature Trust (902) 429-5263 and to your broker.
2. Instruct your broker to transfer the securities to the Nature Trust's brokerage account at BMO Nesbitt Burns

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Name

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Address

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Phone

Email

Please send email updates

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Broker's Name

Financial Institution

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Broker's Phone

Broker's Email

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Number of Shares

Name of Security

Date of Transfer

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Purpose of gift/specific campaign if applicable

Name we should use in recognizing your gift

**Please note:**

- We cannot issue a receipt for income tax purposes until we receive your donation
- Your broker cannot divulge your name or contact information (so please send us this form)
- Your receipt is based on the closing price of the securities the day they are received in our brokerage account

BMO Nesbit Burns contact:

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Nature Trust contact:

Bonnie Sutherland  
Box 284 Station Main  
Dartmouth, NS B3J 3C4  
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bonnie@nsnt.ca

**Thank you for your gift!**